



REITER
— LAW FIRM —

May 22, 2019

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VIA E-MAIL

Honorable Sean H. Lane
United States Bankruptcy Judge Southern
District of New York One Bowling Green
Courtroom 701
New York, NY 10004-1408

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Reply to: Suffern, New York

Re: In re: Jeffrey Lew Liddle
Case No. 19-10747 (shl)
Proposed Order on Consent

Dear Judge Lane:

This office represents Tara Liddle, spouse of the Debtor and Debtor-In-Possession, Jeffrey L. Liddle, in the above-referenced case, and I write to follow up on the telephonic conference, on Thursday, May 16, 2019, with attorneys for the Debtor and for Counsel Financial II LLC ("CF2"), wherein it was agreed that Tara Liddle could obtain Ten Thousand Dollars (\$10,000.00) (the "Funds") from the funds in the Debtor's DIP account, which are claimed by Tara Liddle. This will confirm that Tara Liddle hereby agrees that, in the event this Court determines that she does not own the Funds free and clear of any liens, claims or interests, she will repay such funds as soon as possible but not more than sixty (60) days from the date of such determination.

We respectfully request that the Court "So Order" this letter agreement so the Funds can be disbursed from the Debtor's DIP account quickly and in a cost-effective manner.

Thank you.

Respectfully,


Arnold E Reiter



Consent Order
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SO ORDERED

Dated: May 22, 2019

/s/ Sean H. Lane

HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

CONSENTS:

/s/ David H. Wander

David H. Wander
Davidoff Hutcher & Citron LLP
Attorney for Counsel Financial II, LLC

/s/ William F. Gray, Jr.

William F. Gray, Jr.
Foley Hoag LLP
Proposed Attorneys for Debtor and Debtor-In-Possession, Jeffrey Lew Liddle